



## **PLM Implementation Sample Questionnaire**

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In spite of best PLM system are available, sometimes organization can not realize the tangible benefits of PLM system like Siemens Teamcenter. The very reason is lack of Teamcenter functionality knowledge and configuration involved in that.

The below are the sample questionnaire where implementation engineer have always come across & strive to get the solutions. It includes questions from various activities of implementation and using the system.

### **Siemens Teamcenter PLM Implementation**

#### **Questionnaire**

**Let our Teamcenter Subject Matter Expert**

**Help you on finding**

**Solutions...**

1. How to install BMIDE client in 2tier/4tier/isolation mode?
2. How to deploy template 2tier/4tier/tem deploy?
3. How to validate the custom project template got deployed?
4. How to add additional template through tem for BMIDE client?
5. How to ensure that custom template deployment is successful?
6. How to create dependency template for site information?
7. How to update the database for already deployed template in case of modification?
8. How to prevent simultaneous deployment?
9. How to redeploy existing template?
10. How to override the property constant/global constant in dependent template?
11. How to use migration wizard for property and relation?

12. How to import export template/project from BMIDE client?
13. What is live update? How to deploy template using live update?
14. How to create naming rule and pattern for Item\_ID & Item\_Revision\_ID?
15. How to create rule and option that user will not be able to skip the next revision\_id?
16. How to set “Global Constant” in BMIDE to restrict user from creating business object if the group doesn’t belong to the organization?
17. How to export the user/group/role to other site?
18. How to create custom business object (Item/Drawing/Document etc) with localized name?
19. How to hide Item Master form and Item Revision Master form while creating new item?
20. How to hide attribute while create new item like UOM?
21. How to hide business object in Rich client using display rule?
22. How to create deep copy rule for save as and revise?
23. How to control the maximum working revision through extension?
24. How to create various objects with relation using extension?
25. How to create GRM rule for controlling relationship between primary and secondary objects?
26. How to create alternate id with naming rule?
27. How to change default paste relation?
28. How to retain the changes even after cancel checkout?
29. How to create sequences for Item Revision?
30. How to use RM to traverse and view all the data related to product.
31. How to control the master form creation for Item and ItemRevision?
32. How to get desired view if it is not loaded by default in RAC?
33. How to customized Quick Links?
34. How to customized Navigation View?
35. How to move the different view?
36. How to use drag and drop to create multiple dataset at a time?
37. How to enable auto login?
38. How to create BOM report?

39. How to Review the EPM job?
40. How to assign ITEM/Dataset to project?
41. How to View Properties of Job?
42. How to check out an Item & ensured it's checked out?
43. How to create and view PSEUDO folder for specific relation?
44. What is Unit of Measure (UOM)?
45. How to Assign a Project?
46. How to configure CICO notifications?
47. How to hide applications at a user level?
48. How to change operator between Item ID and Item Name?
49. How to create report that will return all items in projects?
50. How to find who signed off on ItemRevision release?
51. How to change the Item Display say in descending order?
52. How to deploy PSE column designations based on user accounts
53. What is the purpose of clearlocks, make\_user, dsa\_util, list\_user, dataset\_purge, volume\_report utilities?
54. How to install template for CAD?
55. How to change the Teamcenter infodba password?
56. What are the main functions of my Teamcenter application?
57. What are the basic activities need to be performed before installing 2tier client?
58. How to configure FMS in master-slave configuration?
59. How to tune the oracle server for performance?
60. How the access manager tree gets evaluated?
61. What is the purpose of quick release process?
62. What are supercedure and its purpose?
63. How to purge dead session for user?
64. How to create Document Management Template?
65. How to check "Checkout History" log?
66. How to control versions of dataset?
67. How to purge dataset?

68. How to transfer object checkout to other user?
69. How to create smart baseline?
70. How to modify the BOM Line Title?
71. How to set default revision rule and view type?
72. How to create and view roll up report?
73. What is snapshot folder and how to create it?
74. How to create and display compound property for BOMLines?
75. How to create complex revision rule say having owning user check?
76. What is nested effectivity and how to create it?
77. How to create a modular variants or mixed variants?
78. What is incremental change and how to create it?
79. How to set the server timeout for SM?
80. How to check the performance while loading big product structure?
81. How to create process dependency?
82. How to create secure task (DO/Review/Route)?
83. How to create timed task (DO/Review) and send notification to concern person?
84. How to assign address list type of user to task?
85. How to start parallel process against same target?
86. How to create and assign acl for workflow?
87. How to execute query on conditional task?
88. How to check object properties during workflow?
89. How to create sub process?
90. How to run external program/command during workflow?
91. How/when to use release man utility?
92. What is object based ACL entry & how to add it?
93. How to create cascading LOV with interdependent attachment?
94. How to create naming rule on hierarchical type?
95. How to add/remove/change order of the buttons on toolbar?
96. What is project smart folder and how it's useful?

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